# Dialogic.

Dialogic® 4000 Media Gateway Series as a Survivable Branch Appliance for Microsoft Lync Server 2010

**Deployment Guide** 

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#### **Overview**

This document describes how to prepare your system to deploy a Dialogic<sup>®</sup> 4000 Media Gateway (DMG4000 Gateway) as a Survivable Branch Appliance (SBA) that works with Microsoft Lync Server 2010. The DMG4000 Gateway SBA is a purpose-built appliance that includes a blade server running Microsoft Windows Server 2008 R2, Microsoft Lync Server 2010 Registrar and Mediation Server software, and a PSTN Gateway, in a single appliance chassis.

This document also describes the high level steps required to be able to deploy an SBA Server that consists of Microsoft Lync Server 2010 Registrar and Mediation Server software installed on regular Microsoft Windows Server hardware. For hardware specifications, refer to the Microsoft document *Planning for Your Organization: Microsoft Lync Server 2010*.

### **SBA Deployment**

Deploying a DMG4000 Gateway as SBA requires steps that must be done at the data center and steps that must be done at the branch site.

#### **Data Center Workflow**

The steps in this section must be performed at the data center.

#### Adding the SBA Device to the Active Directory

Adding the DMG4000 Gateway SBA device to the active directory requires adding the device to the Active Directory Domain Services and then creating a user account to perform the SBA deployment.

To add the DMG4000 Gateway SBA device name to the Active Directory Domain Services and create a user account, follow these steps:

- 1. Access the Windows Administrative tools, and click on **Active Directory Users and Computers**.
- 2. Navigate to **Computers** under the proper domain in tree view. Then right-click and select **New > Computer**.

The New Object Computer dialog box appears:



- 3. Add the DMG4000 Gateway SBA device to the active directory, as follows:
  - a. In the Computer name field, specify the computer name for the DMG4000 Gateway SBA device. (Do not specify the FQDN.)
  - b. Click on **Change** to specify the name and user of the group that is allowed to join in the domain specified in the Computer name field.
  - c. Select the RTCUniversalReadOnlyAdmins group.
  - d. Click on OK.
- 4. Open up ADSI Edit, open up the properties for the DMG4000 Gateway SBA device, and then set servicePrincipalName to HOST/<SBA FQDN>, where <SBA FQDN> is the Fully Qualified Domain Name (FQDN) of the SBA.
- 5. Navigate back to Computers under the proper domain in tree view. Then right-click and select **New > User**.

The New Object - User dialog box appears:



- 6. Fill in the fields on the New Object User dialog box to create a user account on the Active Directory Domain Services belonging to the *RTCUniversalSBATechnicians* group. This user will perform the SBA deployment.
- 7. Click on Next.

A page appears that asks for a password:



- 8. Enter your password in the Password and Confirm password fields, and optionally, change the password security option.
- 9. Click on Next.

A confirmation page appears.

- 10. Click on Finish.
- 11. Click on OK.

The specified DMG4000 Gateway SBA device is added to the domain computers.

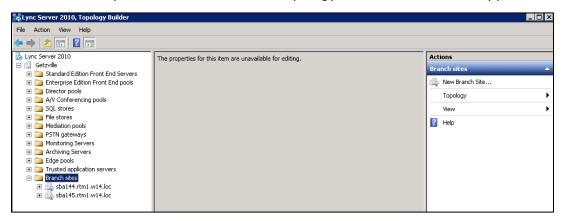
#### **Defining Branch Office Topology through Topology Builder**

This section explains how to use Topology Builder to add the SBA to your topology, and how to enable the topology.

To create branch sites, follow these steps:

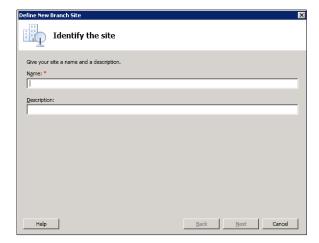
1. Open the Topology Builder by selecting **Start > All Programs > Microsoft Lync Server 2010 > Communications Server Topology Builder**.

The Microsoft Lync Server 2010 Server Topology Builder console tree appears:



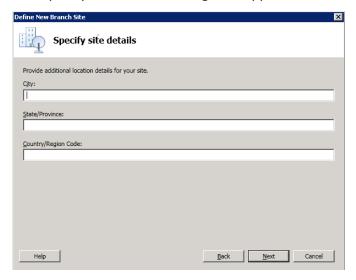
2. In the console tree, right-click the **Branch sites** node, and then click on **New Branch Site** in the Actions section on the right.

The Identify the site dialog box appears:



- 3. In the Name field, type the name of the branch site. This field is required.
- 4. In the Description field, type a meaningful description for the branch site.
- 5. Click on Next.

The Specify site details dialog box appears:



- 6. In the City field, optionally type the name of the city in which the branch site is located.
- 7. In the State/Province field, optionally type the name of the state or region in which the branch site is located.
- 8. In the Country/Region Code field, optionally type the two-digit calling code for the country in which the branch site is located.
- 9. Click on **Next** to create the branch site.

A confirmation dialog box appears:



10. Repeat Steps 2 through 9 to create another branch site, or click on **Finish** to close the wizard and open the New Survivable Branch Appliance Wizard.

To define an SBA, follow these steps:

1. Click on **Survivable Branch Servers** node, and then click on **New Branch Site**, in the Actions section on the right.

The Define the Survivable Branch Appliance FQDN dialog box appears:



**Note:** In this release, Topology Builder uses the term "Survivable Branch Server" to refer to both an SBA and a survivable branch server.

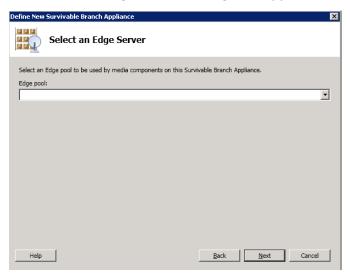
- 2. In the FQDN field, type the FQDN of the SBA to deploy at this branch site. The name you enter in this field must be the same as the SBA FQDN you entered using ADSI edit [Section 0].
- 3. Click on Next.

The Select the Front End pool dialog box appears:



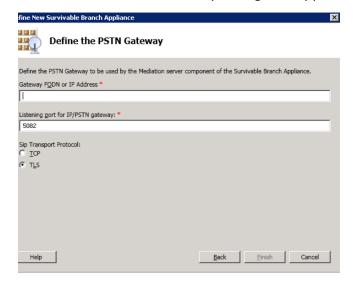
- 4. In the Front End pool field, select the front end server at the central site to which the SBA will connect. The front end server is in the user services pool.
- 5. Click on Next.

The Select an Edge Server dialog box appears:



- 6. In the Edge pool field, select the edge pool to which the SBA will connect in order to provide PSTN connectivity to remote users of the branch site.
- 7. Click on Next.

The Define the PSTN Gateway dialog box appears:



- 8. In the Gateway FQDN or IP Address field, type the FQDN or IP address of the gateway peer to which this SBA will connect in the event the connection to the central site Mediation Server is unavailable.
- 9. In the Listening port for IP/PSTN gateway field, type the port on which the DMG 4000 Gateway will listen for SIP messages.

10. In the Sip Transport Protocol field, click on the transport type the SBA uses.

**Note:** For security reasons, it is recommended that if you deploy an SBA, you consider using TLS.

- 11. Publish the Topology by right-clicking on the top-level name of the topology in tree view and selecting **Topology > Publish**.
- 12. Using the Microsoft Lync Server 2010 Control Panel, create at least two test users associated with the SBA. The users must have valid SIP addresses and line URIs, and must be set for Enterprise Voice.
- 13. Verify that the SBA and the Microsoft Lync Server 2010 topology have valid routes/address maps to allow Microsoft Lync Server 2010 to make PSTN calls.
- 14. Using the following PowerShell commands on Microsoft Lync Server 2010, set up the built-in users for OcsHealthMonitoring:

```
New-CsHealthMonitoringConfiguration - Identity

<XdsGlobalRelativeIdentity> - FirstTestUserSipUri <String> -

SecondTestUserSipUri <String>
```

#### Where:

- *Identity* is the FDQN of the pool from which the health monitoring configuration settings are assigned.
- FirstTestUserSipUri is the SIP address of the first test user to be configured for use by this test. The SIP address must include the sip: prefix, and it must match the SIP address of a test user created in Step 12. For example: -FirstTestUserSipUri sip:kenmyer@litwareinc.com.
- SecondTestUserSipUri is the SIP address of the second test user to be configured for use by this test. The SIP address must include the sip: prefix, and it must match the SIP address of a test user created in Step 12. For example: -FirstTestUserSipUri sip:jhaas@litwareinc.com.

#### **Branch Workflow**

The steps in this section must be performed at the branch site.

#### **SBA Deployment – Bootstrap User Interface**

To configure the SBA workflow, you need the following information:

- IP address for the SBA
- Netmask
- DNS server (for the Microsoft Lync Server 2010 cluster)
- Server name of SBA
- Domain name
- Username and password to join the domain: u: domain\user p: password
- SBA Technician username and password: u: domain\user p: password
- Certificate Authority
- Username and password to request cert: **u:** domain\user **p:** password
- Information for setting up the DMG4000 Gateway with Microsoft Office Communications Server and PSTN phones

#### **Using the Bootstrap User Interface**

Use the Bootstrap User Interface (BUI) to configure the SBA. To set up the BUI to use it for configuring the SBA, follow these steps:

1. Access the BUI by bringing up a web browser on a remote machine and typing:

```
http://IPAddress (The default of port #1 is 192.168.1.1)
```

where IPAddress is the IP address of the SBA.

**Note:** The BUI is intended to be used from a remote machine and not from a browser on the OS of the device itself.

- 2. Log in to the BUI as Administrator (default password is **Dialogic**). The BUI user name and password are case sensitive.
- 3. Click on **Reset Local Admin Password** to set the local administrator password for the SBA.
- 4. Click on **Set Local Time** to set the date and time zone for the SBA.
- 5. Click on **Configure Networking** to set the IP address and DNS for the SBA.

- 6. Click on **Configure Domain**, and follow the steps below to join the SBA to the specified domain. Make sure that no domain policy on the Domain restricts the rights of the Local Administrator or the *RTCUniversalSBATechnicians*.
  - 1. Enter the computer name in the Computer name field, click **Apply**, and reboot the SBA.
  - 2. Re-access the BUI, enter the domain name in the Join Domain field, click **Apply**, and reboot the SBA again.
- 7. Click on **Install Lync Software** to install the Microsoft Lync Server 2010 software.
- 8. After you complete Step 7, log out and then log in as an SBA Technician user.
- 9. Click on Synchronize Lync Configuration Files.
- 10. Click on Enable Replication Process.
- 11. Click on **Activate Lync**.
- 12. Click on **Install Lync Certificates** to create certificates.

The Domain Certificate Authority (CA) name for each certificate is generated with the format *FQDN\CA* name. For example:

DC.TRAINING.COM\TRAINING-DC-CA

where DC.TRAINING.COM is the FQDN and TRAINING-DC-CA is the CA name.

- 13. Click on **Start Lync** to complete the activation.
- 14. After you complete Step 13, log out and then log in as an Administrator user.
- 15. Click on **Validate Installation** to verify the software installation and apply any needed updates.
- 16. Click on **Restart SBA Device** to complete the software installation process.
- 17. Click on **Setup Dialogic Media Gateway** to complete the SBA configuration. For more information, see the online Help for the gateway configuration application, and Uploading Key Files and Certificate Request to SIPcontrol Software.
- 18. Configure custom routes in the Microsoft Lync Server 2010 control panel as needed.
- 19. Test the SBA using the supplied gateway and the Microsoft Lync Server 2010 PSTN utilities. The DMG4000 Gateway and the Microsoft Lync Server 2010 cluster must have correct routes and users configured to pass these tests.

## **Using SIPcontrol Software Configuration Wizard to Configure SBA**

The Dialogic<sup>®</sup> Diva<sup>®</sup> SIPcontrol<sup>™</sup> Software Configuration Wizard allows an administrator to choose the default configuration profile used by a peer (which is Microsoft Lync Server 2010 in this case). You can use the Diva SIPcontrol Software Configuration Wizard to create a simple configuration. After the Wizard completes, you can optionally override the default values and create a more detailed configuration, as described in the *Dialogic*<sup>®</sup> *Diva*<sup>®</sup> *SIPcontrol*<sup>™</sup> *Software 2.5 Reference Guide*, which you can access at http://www.dialogic.com/Manuals/mg/dmg30004000.aspx.

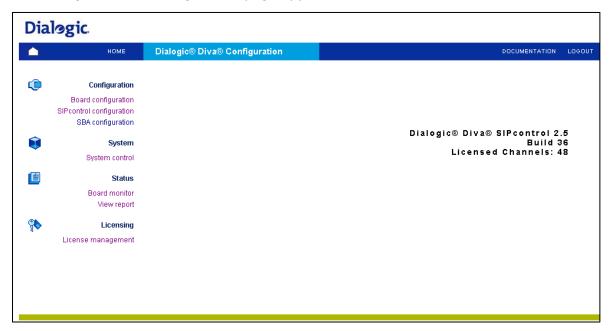
To use the Diva SIPcontrol Software Configuration Wizard to configure the SBA, follow the steps below. If you need Help for a specific parameter in the SIPcontrol wizard, click the parameter, and a window with the help text will appear.

1. Access the Dialogic<sup>®</sup> Diva<sup>®</sup> web interface by clicking on **Setup Dialogic Media Gateway** under **Gateway Configuration** in the BUI.

The Diva web interface login page appears.

2. In the Password field, enter **Dialogic**.

The Dialogic® Diva® Configuration page appears:

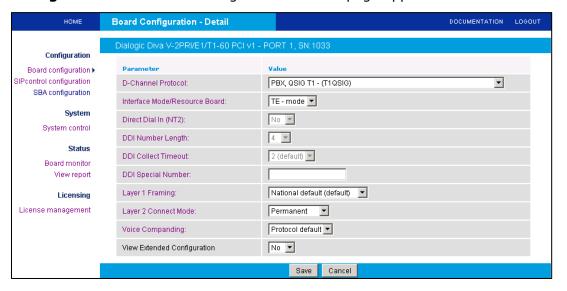


- 3. If the Diva Media Board uses a D-channel protocol other than T1-QSIG (the default), change the D-channel protocol as described below:
  - a. Click on **Board configuration** on the left hand side of the Dialogic<sup>®</sup> Diva<sup>®</sup> Configuration page.

The Board Configuration page appears:



b. Click on the board name or click on the down arrow, and select **Configuration**. The Board Configuration – Detail page appears:



- c. In the D-Channel Protocol field, select the D-channel protocol for the Diva Media Board.
- d. Click on Save.

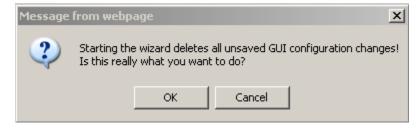
4. Click on **SIPcontrol configuration** on the left hand side of the Dialogic<sup>®</sup> Diva<sup>®</sup> Configuration page.

The SIPcontrol Configuration page appears:



5. Click on **Start Configuration Wizard** near the top right of the page.

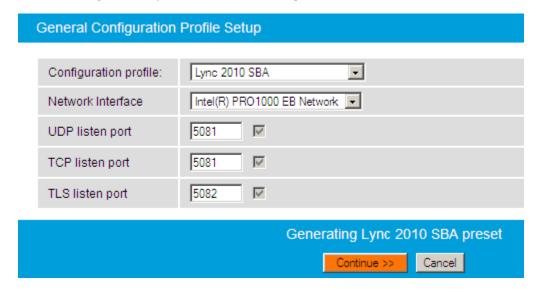
A confirmation message appears:



6. Click on **OK** to continue.

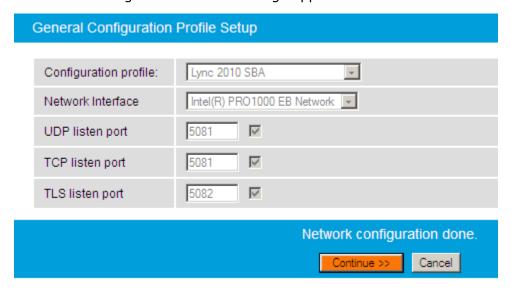
The General Configuration Profile Setup options appear.

7. In the Configuration profile field, select Lync 2010 SBA:

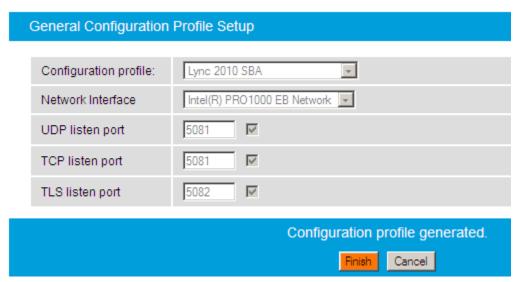


- 8. In the TCP listen port field and the TLS listen port field, enter the values chosen in the topology builder for the DMG4000 Gateway SBA. Then, check the check box next to each enabled listening port field. (Microsoft Lync Server 2010 supports TCP and TLS only.)
- 9. Click on **Continue**.

A "Network configuration done" message appears at the bottom of the web page:

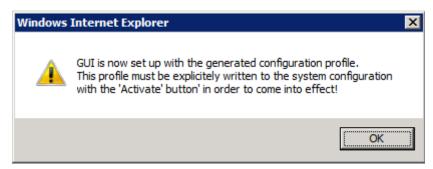


10. Click on **Continue** until a "Configuration profile generated" message appears at the bottom of the web page:



11. Click on Finish.

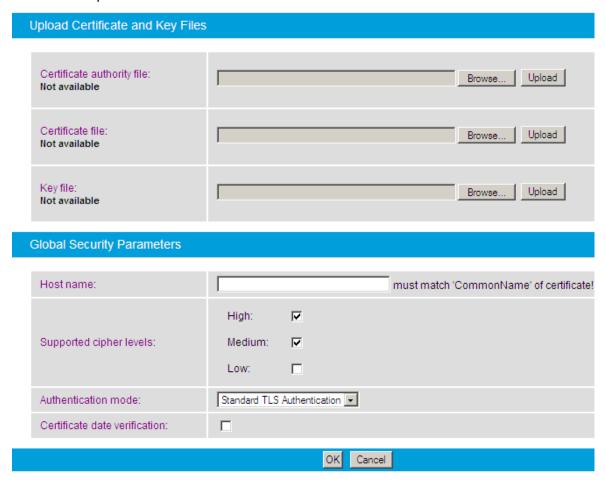
An informational message displays.



12. Click on OK.

The SIPcontrol Configuration page appears.

13. To set up or modify a security profile, expand the Security Profiles section, and click on **Details**. The following screen shows the Security Profiles options with no certificates uploaded:



For information about creating security certificates and key files, see Generating Private Key Files and Certificates Using Active Directory Certificate Services.

14. Upload the certificate files and key files as described in Uploading Key Files and Certificate Request to SIPcontrol Software:

After the files are uploaded, the information below the certification files changes from "Not available" to "Uploaded". You will not see the paths to the directory in which the files are stored.

The files to upload are described below:

**Certificate**The root certificate, which is used to sign a certificate. It is only needed for MTLS or TLS authentication. With this

is only needed for MTLS or TLS authentication. With this file, the CA determines that the public key contained in the certificate belongs to the server stated in the

certificate.

**Certificate file:** This file is also generated from the CA, and it contains the

public key of the server on which Diva SIPcontrol is installed. This file is used for encrypting information.

**Private key file:** This file contains the private key for each endpoint, and it

is used for decrypting information. The private key file

must not be password protected.

15. Enter the common name used in the certificate in "Host name" parameter, which is usually the FQDN of the SBA.

- 16. Select the "Mutual Authentication" for Authentication Mode.
- 17. Add the address maps as needed.
- 18. Click on **Activate Configuration** at the bottom of the page to save the configuration and activate it. If you close the SIPcontrol web interface without activation, the new profile will not be saved.

# **Generating Private Key Files and Certificates Using Active Directory Certificate Services**

The Active Directory Certificate Services is a role of the Microsoft Windows Server 2008 operating system. On Microsoft Windows Server 2008, it can be installed through the Add Roles Wizard. On Microsoft Windows Server 2003, this service is a component and can be installed through the Windows Component Wizard.

**Note:** Do not install the Active Directory Certificate Services on your DMG4000 Gateway. Install it on a separate computer.

This section describes how to use Active Directory Certificate Services to generate private key files and certificates for the DMG4000 Gateway.

1. Create a private key file and a certificate request file with a third party program. For an example, see below.

#### **Example of Creating a Private Key File and Certificate Request**

The following example shows how to create a security certificate using openssl:

1. (If you use the openssl that was preinstalled on the DMG 4000 Gateway, you can skip this step.) Download and install openssl:

http://gnuwin32.sourceforge.net/packages/openssl.htm

2. Create a folder to hold the key file and certificate request; for example: c:\Keys\SBA1.

- 3. In Windows Explorer, search for the *openssl.conf* file, and make note of the directory path for the file. On the DMG4000 Gateway SU4.1, the *openssl.conf* file is in the *C:\Program Files (x86)\GnuWin32\share\openssl.cnf* directory.
- 4. Execute two openssl req commands to request both a private key file and a certificate request file. When you execute these commands, you must use the –config option to point to *openssl.conf*; otherwise you will get an error.

For example, the following commands request a private key file named *priv.cer* and a certificate request file named *request.csr*. This example uses the default install location of openssl. You can copy these commands if you want to use the same install location.

```
C:\Program Files (x86)\GnuWin32\bin>openssl req -new -nodes -keyout c:\keys\sba
1\priv.cer -out c:\keys\sba1\request.csr -config "C:\Program Files (x86)\GnuWin3
2\share\openssl.cnf"
```

#### Output like the following appears:

```
Loading 'screen' into random state - done

Generating a 1024 bit RSA private key
........++++++

writing new private key to 'c:\keys\sbal\priv.cer'
----

You are about to be asked to enter information that will be incorporated into your certificate request.
What you are about to enter is what is called a Distinguished Name or a DN.
There are quite a few fields but you can leave some blank
For some fields there will be a default value,
If you enter '.', the field will be left blank.
----
```

5. Enter values for the requested fields. The values you enter make up the Distinguished Name (DN) of the CA certificate. The value for Common Name is the most important value, and it must be the exact FQDN. Leave the values for the 'extra attributes' blank.

#### For example:

```
Country Name (2 letter code) [AU]:US

State or Province Name (full name) [Some-State]:NY

Locality Name (eg, city) []:Buffalo

Organization Name (eg, company) [Internet Widgits Pty Ltd]:Dialogic

Organizational Unit Name (eg, section) []:Dialogic Research

Common Name (eg, YOUR name) []:sbal.training.com

Email Address []:

Please enter the following 'extra' attributes

to be sent with your certificate request

A challenge password []:

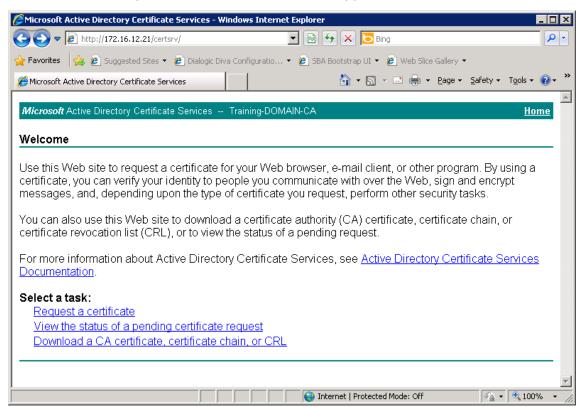
An optional company name []:
```

If the openssl requests are successful, the CA places two security files into the directory you created in Step 2 (c:\Keys\SBA1).

- 2. Access the Active Directory Certificate Services website from any machine in the domain where the Microsoft Lync Front End Server is installed. The domain and IP address will vary, depending on the installation. For example:
  - http://domain/certsrv
  - http://172.16.12.21/certsrv

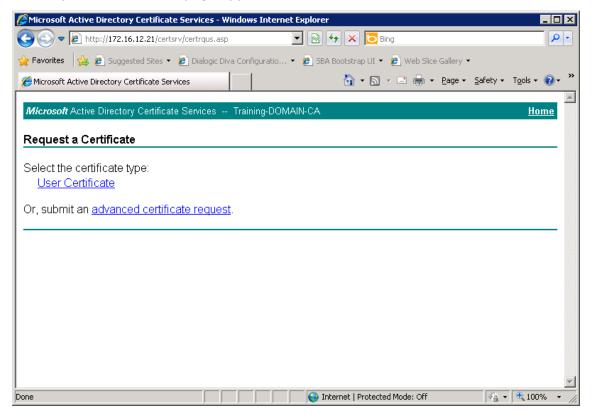
3. Log into the Active Directory Certificate Services website with Administrator rights.

The Active Directory Certificate Services website appears:



4. Click on Request a certificate.

The Request a Certificate page appears:



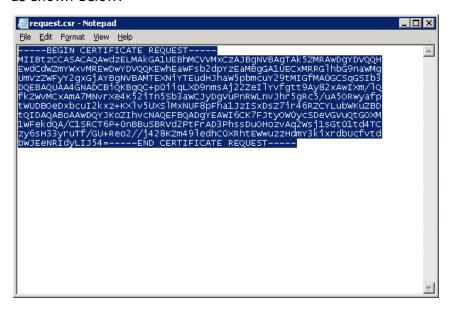
5. Click on advanced certificate request.

The Advanced Certificate Request page appears:

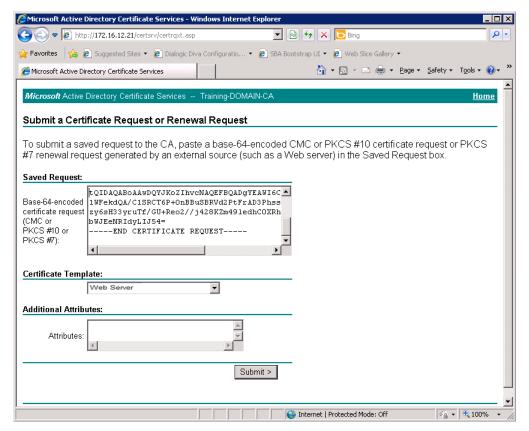


6. Select the second option, Submit a certificate request by using a base-64-encoded CMC or PKCS #10 file, or submit a renewal request by using a base-64-encoded PKCS #7 file.

7. Open the certificate request file with WordPad. (In the example, this file is called request.csr, and it resides in the c:\keys\sba1 directory.) Select all file contents (everything between BEGIN CERTIFICATE REQUEST to END CERTIFICATE REQUEST), as shown below:



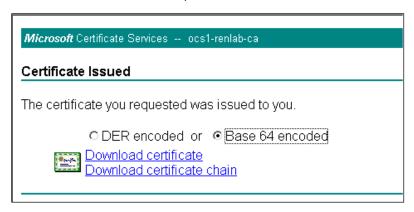
8. Paste the contents into the Saved Request section of the Active Directory Certificate Services website, and select Web Server in the Certificate Template field:



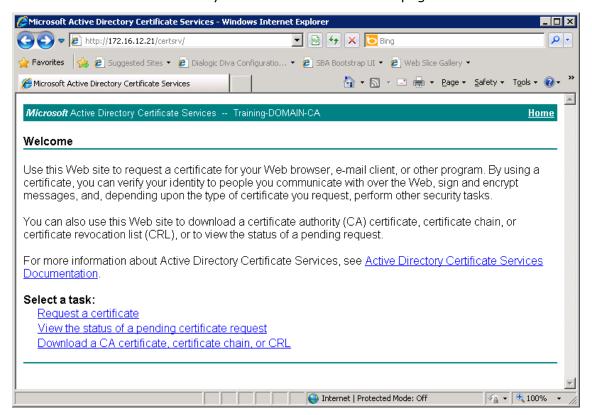
9. Click on **Submit**.

If the certificate creation is successful, the Active Directory Certificate Services download page appears.

10. On the Active Directory Certificate Services download page for signed certificates, select **BASE 64 encoded**, and click **Download certificate**:

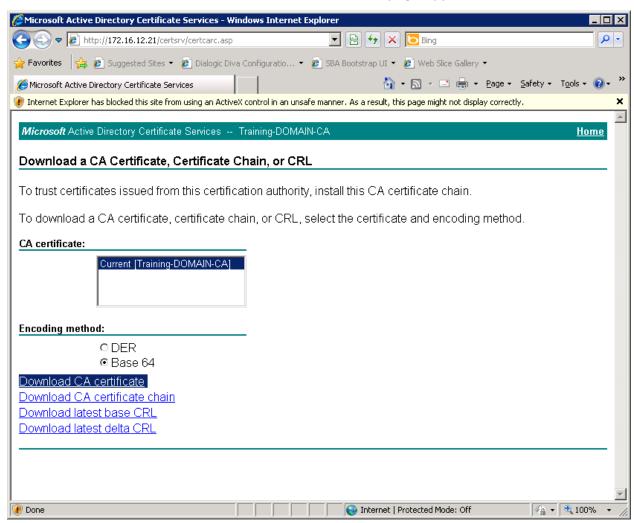


- 11. In the File Download dialog box, select **Save This File to Disk** and click on **OK**. The saved file is the Certificate File for Diva SIPcontrol.
- 12. Go back to the Active Directory Certificate Services home page:



13. Click on Download a CA certificate, certificate chain, or CRL.

The Download a CA Certificate, Certificate Chain, or CRL page appears:



- 14. Select the **Base 64**, and click on the text in the CA certificate field.
- 15. Save the downloaded file. The saved file is the Certificate Authority File (certAuth.cer).

### **Uploading Key Files and Certificate Request to SIPcontrol Software**

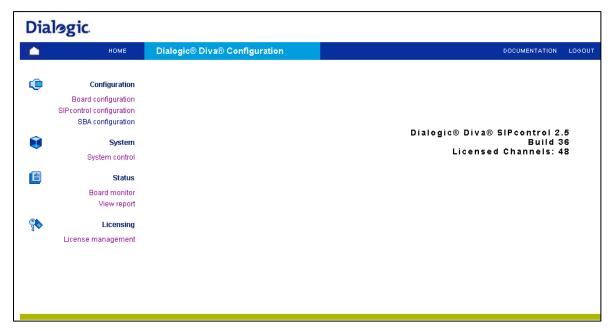
Once you generate the key files and certificate request file, upload them to Diva SIPcontrol, as described in the steps below:

 Click on Start > Programs > Dialogic Diva > SIPcontrol Configuration to access the Diva SIPcontrol web interface. By default, access to the web interface is only allowed from local host (127.0.0.1), and the port number to which the server is listening is set to 10005.

The Diva web interface login page appears.

2. In the Password field, enter **Dialogic**.

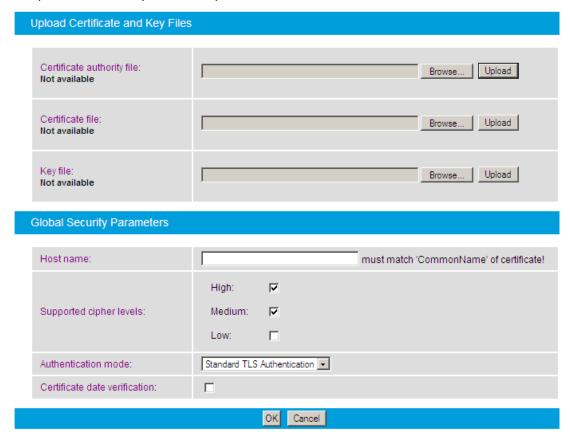
The Dialogic<sup>®</sup> Diva<sup>®</sup> Configuration page appears:



3. Click on **SIPcontrol configuration** on the left hand side.

The SIPcontrol Configuration page appears.

4. Click on **Security Profiles** (about halfway down the page), and then click **Details** to open the Security Profiles options:



- 5. In the Certificate authority file field, use **Browse** to locate the Certificate Authority file (*certAuth.cer*).
- 6. Click on **Upload** to upload the *certAuth.cer* file to Diva SIPcontrol.

A message box appears.

- 7. Click on **OK** to upload the file.
- 8. Repeat Steps 5 7 for the Certificate file and Key file.
- 9. Enter the Common Name of the uploaded certificate in "Host Name". This is usually the FQDN.
- 10. In the Authentication mode field (in the Global Security Parameters section), select how the server-client authentication should be handled. Choose "Mutual Authentication" for Microsoft Lync 2010 SBA.
- 11. Click on **OK** at the bottom of the page to close the Security Profiles window.
- 12. At the bottom of the SIPcontrol main page, click on **Activate Configuration** to save the configuration.
- 13. Restart Diva SIPcontrol to use the new configuration. Click on **System Control** on the left side of the web interface, and then click **Restart** in the SIPcontrol field.